

ADR

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February 23, 2005

Successor ADR program announcement

Rio Tinto plc

JPMorgan announces its appointment as successor depositary bank for the Rio Tinto plc (NYSE: RTP) American Depositary Receipt (ADR) program. Rio Tinto is a world leader in finding, mining and processing the earth's mineral resources. Major products include aluminum, copper, diamonds, energy products, gold, industrial minerals (borates, titanium dioxide, salt and talc), and iron ore. The company's operations span the world, but are strongly represented in Australia and North America, with significant businesses in South America, Asia, Europe and southern Africa.

<i>ADR effective date:</i>	February 23, 2005
<i>Symbol:</i>	RTP
<i>Exchange:</i>	NYSE
<i>CUSIP:</i>	767204 10 0
<i>Ratio:</i>	1 ADR: 4 ordinary shares
<i>Country of incorporation:</i>	United Kingdom
<i>Industry:</i>	Mining/Metals
<i>Custodian:</i>	JPMorgan Chase Bank, London
<i>Depositary:</i>	JPMorgan Chase Bank, N.A.

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JPMorgan's *Global ADRenalin* equity research is available through the Bloomberg Professional® service under "ADRJ". The pricing and constituent list for the S&P ADR Index, an investable ADR index developed with JPMorgan, is available at adr.com and spglobal.com. Information on JPMorgan's ADR MAX, a web and trader-enabled platform for broker-dealers and investors to execute ADR-ordinary share cross-book transactions, can be accessed at adrmax.com. Comprehensive search tools on the entire ADR universe, see adr.com/universe.

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