

*New ADR Program and offering announcement*

## **Tiziana Life Sciences plc (“Tiziana”)**

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January 11, 2019

J.P. Morgan announces the launch of the Tiziana (NASDAQ: TLSA) American Depositary Receipt (ADR) program in conjunction with the Company's initial public offering.

Tiziana is a biotechnology company that focuses on the discovery and development of novel molecules that treat human disease in oncology and immunology.

ADR effective date:	November 23, 2018
ADRs placed:	442,910
ADR offer price:	\$9.90
Total ADR offering value:	\$4,384,809
Exchange:	NASDAQ
Cusip:	88875G101
Symbol:	TLSA
Ratio:	1 ADR: 10 Ordinary Shares
Country of incorporation:	United Kingdom
Industry:	Biotechnology
Depository:	J.P. Morgan Chase Bank, N.A.
Custodian:	J.P. Morgan Chase Bank, London

For further information, please contact:

**JPMorgan Service Center**  
800-990-1135

**ADR Settlements**  
302-552-0230

For more information on J.P. Morgan, go to [www.jpmorganchase.com/corporate/About-JPMC/about-us.htm](http://www.jpmorganchase.com/corporate/About-JPMC/about-us.htm)

For more information on J.P. Morgan's Depository Receipt services, go to [www.jpmorgan.com/visit/adr](http://www.jpmorgan.com/visit/adr)

For market information on Depository Receipts and international equities, go to J.P. Morgan's Web site [www.adr.com](http://www.adr.com)

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