

Depository Receipts

J.P.Morgan

July 6, 2009

ADR unregistered rights offering/final rate announcement

Rio Tinto PLC (“Rio Tinto”)

As previously announced by J.P. Morgan Chase Bank N.A., as Depository (the “Depository”), Rio Tinto distributed rights to holders of its ordinary shares as of June 15, 2009. Because neither the rights nor the shares issued upon exercise thereof were registered with the Securities and Exchange Commission under the Securities Act of 1933, as amended, the Depository has sold the rights it received on account of the ordinary shares underlying the outstanding Rio Tinto American Depository Shares (“ADSs”).

The proceeds resulting from the sale of rights will be distributed as follows:

<i>Gross proceeds per ADR:</i>	\$22.832373
<i>Fee</i>	\$0.026250
<i>Net Proceeds per ADR:</i>	\$22.806123
<i>ADR record date:</i>	July 10, 2009
<i>ADR payment date:</i>	July 17, 2009
<i>CUSIP:</i>	767204 10 0
<i>Symbol:</i>	RTP
<i>Traded:</i>	NYSE
<i>Ratio:</i>	1 ADR: 4 Ordinary shares
<i>Country of incorporation:</i>	United Kingdom
<i>Industry:</i>	Mining/Metals
<i>Depository:</i>	JPMorgan Chase Bank, N.A.
<i>Custodian:</i>	JPMorgan Chase Bank, Bournemouth

In connection herewith, our books will remain closed for issuances and cancellations through the close of business July 10, 2009 (the ADR record date). Our transfer books, however, will remain open.

It should be noted that until August 11, 2009, those wishing to deposit shares into the Rio Tinto ADR facility will be required to provide a certification to the depository indicating that the shares being deposited were not acquired in the transaction prior to such deposit being accepted. Such certification form may be obtained by contacting the ADR Settlements Group at 302-552-0230 or, can be accessed via the Depository’s website at www.adr.com.

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For further information, please contact:

JPMorgan Service Center
800-990-1135

ADR Settlements
302-552-0230