

ADR Ratio Change / Books Close Announcement

Rio Tinto plc (“Rio Tinto”)

April 9, 2010

J.P.Morgan announces an ADR ratio change for the Rio Tinto (NYSE: RTP) American Depositary Receipt (ADR) program.

ADR record date:	April 22, 2010
ADR payment date:	April 29, 2010
ADR effective date:	April 30, 2010
CUSIP:	767204 10 0
Symbol:	RTP
Traded:	NYSE
Underlying ISIN:	GB0007188757
Old Ratio:	1 ADR : 4 Ordinary shares
New Ratio:	1 ADR : 1 Ordinary share
Country of incorporation:	United Kingdom
Industry:	Mining/Metals
Depository:	JPMorgan Chase Bank, N.A.
Custodian:	JPMorgan, London

To effect this change, ADR holders will receive three (3) additional ADRs for every one (1) ADR held as of April 22, 2010, the ADR record date. Existing ADRs will continue to be valid and will not have to be exchanged for new ADRs. **In connection herewith, our books will be closed for issuances and cancellations from the close of business April 21, 2010 until the close of business May 4, 2010.** Our transfer books, however, will remain open.

For further information, please contact:

JPMorgan Service Center	ADR Settlements
800-990-1135	302-552-0230

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